

Press Release

Rautenberg & Company Strengthens Shareholder Base

Düsseldorf/Frankfurt, 12 February 2016: Rautenberg & Company, the corporate finance and investment firm, has invited two of its directors, Boris Herzog and Gero Steinröder, to join its group of shareholders. Both are pivotal for the advisory business of the firm around the two founders Arndt Rautenberg and Jens Moritz as they focus on the support of financial sponsors and their portfolio companies during all phases of a transaction.

The increase in the shareholder base as well as the continued growth of the advisory and principal investment firm with its two offices in Germany and one in London confirms the integrated business model of Rautenberg & Company. The Founding Partner, Arndt Rautenberg, optimistically comments on the current development: "We are very happy that we were able to welcome Boris Herzog and Gero Steinröder in the circle of shareholders as their high level of expertise and personal charisma will drive our future business substantially."

Boris Herzog joined Rautenberg & Company shortly after the company's foundation and sees significant further growth potential as he highlights the advantages of the differentiated approach of the advisory firm: "Compared to many market participants, our business model with its consistent focus on the needs of financial sponsors provides us with a significant competitive advantage. We will utilize this especially through a higher presence and activity in the financial hub Frankfurt."

After his studies of computer science and operations management at ESB Reutlingen and ESC Lille, Boris started his professional career in 2007 with a six year tenure with Arthur D. Little. He then successfully completed a MBA at the renowned IE Business School in Madrid. His professional emphasis will continue to focus on advisory services for financial sponsors in special deal situation, especially on commercial due diligences, value creation plans as well as post-merger integrations.

In a second step, Gero Steinröder will strengthen the Düsseldorf Office of Rautenberg & Company as Director. His main focus will lie on transactions and value creation activities in the technology sector. "I am looking forward to developing and promoting technology-driven business models with our customers and the team of Rautenberg & Company.", says Steinröder.

RAUTENBERG & COMPANY

The industrial engineer (Dipl.-Ing./ Karlsruhe Institute of Technology) spent the first six years of his professional career with the High-Tech Practice unit of the strategy consultancy Booz & Co. He then took over several management positions with Nokia in Helsinki. He was in charge of the development and implementation of a mobile internet venture as well as for the new business unit Consumer Intelligence. Moreover, he holds an MBA with distinction from Kellogg School of Management.

About Rautenberg & Company

Rautenberg & Company advises financial sponsors and their portfolio firms during all phases of a transaction: from deal origination to execution, post-closing and portfolio management. The unique support comprises two core components – advising clients in corporate finance, strategy and operational improvement with an experienced and highly competent team, and investing into the equity of companies, alongside clients if requested, either directly or by converting fee components from consulting engagements.

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